

SECTION I: NON-CONFIDENTIAL PROJECT INFORMATION

Host Country:	Romania
Name of Borrower:	CAPA
U.S. Sponsor:	Romanian American Enterprise Fund (“RAEF”)
Foreign Sponsor:	None
Project Description:	CAPA is the largest non-bank financial institution in Romania focusing on the micro-, small-, and medium (“SME”) sector in both rural and urban areas. OPIC’s loan will allow CAPA to expand its lending activities to this sector as well as assist CAPA as it converts to a full-service bank by year-end 2009 (the “Project”).
Total Project Cost:	\$89,743,000
Proposed OPIC Loan:	\$25,000,000 direct loan, to be repaid in equal installments over a term of six years from the initial funding (the “OPIC Loan”).
Developmental Effects:	Highly developmental with a score of 110.
Environment:	Category C.