Project Summary

EuroMena Fund II

Name of Fund:	EuroMena Fund II
Target Countries:	North Africa: Morocco, Algeria, Tunisia and Egypt Levant Region: Lebanon, Jordan, West Bank
Sponsor and Manager:	EuroMena FMC Limited
Fund Description:	The primary purpose of the fund will be to achieve long-term capital appreciation through investments in private companies in OPIC-eligible countries in the Middle East and North Africa, with a primary focus on Lebanon, Jordan, Morocco, and Egypt. The Fund will target growth buyout investments in small and lower middle market companies.l
Target Fund Capitalization:	The target size of the Fund is $300 million
Proposed OPIC Loan:	An OPIC loan guaranty of up to $100 million
Developmental Effects:	The Fund will have a positive developmental impact by providing capital for the regional expansion of middle market companies located in the MENA region. The Fund's strategy is to establish regional leaders in diverse sectors through consolidation and mergers, which will spur growth through economies of scale. The Fund will enhance management quality, improve research and development, implement corporate governance structures, and optimize financial reporting and transparency in its portfolio companies.
Environment:	Category D. Downstream investments by the Fund will be screened and subject to the full scope of OPIC's environmental assessment process.