

### Information Summary for the Public

<b>Host Country:</b>	Georgia
<b>Name of Borrower:</b>	GMT Mtatsminda, LLC
<b>U.S. Sponsor:</b>	<p>1) GMT Group, Inc. a Nevis corporation, which is wholly-owned through Geostar, Inc. a Nevis holding company, by a Guernsey Island trust, the beneficiaries of which are members of the Sterling Crum family of Kirkland, Washington.</p> <p>2) Silk Road Partners, Inc., incorporated in the state of Washington, the sole owner of which is Richard Dortch.</p> <p>3) Creekside Partners, LLC, incorporated in the state of Oregon, owners of which are Keith Barnes and Donna Barnes.</p>
<b>Foreign Sponsors:</b>	<p>1) Municipality of Tbilisi</p> <p>2) George Tavadze and Kakha Gvelesiani, Georgian citizens.</p>
<b>Project Description</b>	Renovation of a multifunctional business complex – restaurant and event venue in Tbilisi
<b>Total Project Cost:</b>	\$19,690,047
<b>Proposed OPIC Loan:</b>	<p>\$10,000,000</p> <p>Term of 14.5 years, including a 24 month grace period on principal repayment.</p>
<b>Developmental Effects:</b>	The project provides positive developmental benefits in the host country, through the creation of new jobs, training of these workers, and the utilization of employment policies consistent with international standards. In addition, the project provides benefits to employees such as health coverage, and will benefit the local community through the provision of a modern conference, dining and retail facility.
<b>Environment:</b>	Medium-scale construction projects and food establishments are screened as Category B under OPIC’s environmental guidelines because impacts are site specific and readily mitigated. The major concerns related to construction projects are the proximity to sensitive habitats, appropriate disposal of solid wastes, and the adequacy of life safety and fire protection measures. Food and entertainment

establishments have additional concerns related to the safe preparation of food and appropriate training for restaurant workers.

Applicable Standards. The project and its contractors will be required to construct and operate the project in accordance with (i) Applicable provisions of the International Finance Corporation's General Environmental and Health and Safety April 30, 2007 Guidelines; (ii) All applicable environmental, health and safety requirements of Georgia with respect to the Project.

Impacts and Mitigation Measures. This project involves the restoration of an existing historical building. Any changes to the external façade will be prohibited without prior approval of the municipal authorities and the Ministry of Culture. The project will not require additional clearing of land and there will be no impact on areas of ecological significance. The project will not result in physical or economic displacement.

Water will be supplied by the municipality and further treated by an on-site treatment plant. Wastewater will be discharged to the municipal treatment plant. Restaurant wastewater will be connected to an on-site grease separator and will be treated and disposed of separately. Solid wastes from construction and operation of the facility will be removed by outside contractors and delivered to one of the municipal landfills. Specific procedures will be in place to handle food wastes.

Electricity for the project is supplied through a connection to the existing electrical grid. There will also be boilers on site and a back up generator. The fuel tank connected to the generator will have secondary containment.

The project will be required to demonstrate that the project's life and fire safety master plan meets the requirements of the NFPA101 or equivalent. It will also be required to provide OPIC with procedures for insuring proper hygiene in food preparation and handling and to notify OPIC in the event any hazardous materials are encountered during building demolition.

<b>Worker Rights:</b>	OPIC's statutorily required standard worker rights language will be supplemented with provisions concerning the right of association, organization and collective bargaining, minimum age for employment, timely payment of all wages, minimum wage, and hazardous working conditions. Standard and supplemental language will be applied to all workers of the Project.
<b>Human Rights:</b>	In consultation with the Department of State, the project received a Human Rights Clearance on June 12, 2009.