

SECTION I: NON-CONFIDENTIAL PROJECT INFORMATION

Host Country:	The Republic of Togo (“Togo”)
Name of Borrower / Foreign Enterprise:	ContourGlobal Togo, S.A. (“CG Togo”)
U.S. Sponsor / Insured Party:	ContourGlobal Togo LLC (“ContourGlobal”), a Delaware company
Foreign Sponsor:	N/A
Project Description:	The development, financing, construction, ownership, completion, operation and maintenance of a 100 MW simple cycle thermal power plant located near Lomé, Togo (the “Project”).
Total Project Costs:	\$195 million
Proposed OPIC Loan:	Up to \$147 million (or Euro equivalent) with a term of 20 years
Investment Amount and Type:	Up to \$68.7 million of equity/shareholder loan and performance guaranty
Proposed Insurance:	<p>Up to \$61.83 million of inconvertibility, expropriation, and political violence coverage.</p> <ul style="list-style-type: none"> • Equity/Shareholder Loan Coverage: inconvertibility, expropriation, and political violence (assets, business income and forced abandonment) - \$49.5 million; tenor – 20 years • Performance Guaranty: wrongful calling - \$12.33 million; tenor – up to 36 months
Private Insurer Participation:	There is no involvement by other political risk insurance providers.
Developmental Effects:	The Project will have a significant developmental impact on the host country. It will provide much needed electricity to meet the demand that has been unmet for the last several years. The Project is expected to provide beneficial social effects, infrastructure improvements, and western technology transfers to the host country.
Environment:	The Project has been screened as Category B.