

Renewable Energy & Clean Technology: Access to Investment Opportunities in Emerging Markets



A global investment conference
organized by the Overseas
Private Investment Corporation



**New Delhi, India
Shangri-La Hotel
May 5-7, 2010**

Renewable Energy & Clean Technology: Access to Investment Opportunities in Emerging Markets is a global investment conference designed to bring together leading industry experts and companies to identify investment opportunities in these lucrative sectors.

Industry leaders in solar, wind, hydro, biomass and clean technology development, along with investment professionals, foundation representatives, bankers, private equity managers, and government officials, will provide valuable insight into the markets, technology and financing mechanisms available to investors willing to take advantage of these opportunities.

High energy prices, ever-improving technology and increased environmental concerns, coupled with falling costs for renewable energy and governmental mandates to deploy it globally, make this the ideal time to invest in clean technology and renewable energy.

Conference sessions will outline the key challenges and strategies to undertaking successful renewable energy and clean technology projects. Special emphasis will be given to regulatory development issues, project implementation, and accessing debt and private equity financing.

Renewable Energy and Clean Technology is organized by the Overseas Private Investment Corporation (OPIC), the primary U.S. government agency responsible for supporting U.S. private sector investment in the developing world through its finance and insurance programs. OPIC's mission is to mobilize and facilitate the participation of U.S. private capital and skills in the economic and social development of less developed countries and areas, and countries in transition from nonmarket to market economies.

OPIC investment conferences provide a unique mix of entrepreneurs and financiers with the right blend of decision makers to make them highly successful. The program is designed to inform the audience on real, achievable and profitable projects. The last two OPIC conferences were sold out, please do not wait to register and participate in this unique opportunity! The future is in renewable and clean technology and the time is now.



The Overseas Private Investment Corporation (OPIC) was established as an agency of the U.S. government in 1971. OPIC helps U.S. businesses invest overseas, fosters economic development in new and emerging markets, complements the private sector in managing risks associated with foreign direct investment, and supports U.S. foreign policy. Because OPIC charges market-based fees for its products, it operates on a self-sustaining basis at no net cost to taxpayers. Mobilizing the U.S. private sector to advance U.S. foreign policy and development initiatives, OPIC-supported projects make a difference by expanding economic development, which can encourage political stability and free market reforms. Currently, OPIC services are available for new and expanding business enterprises in more than 150 countries worldwide.

P R E L I M I N A R Y A G E N D A

Wednesday, May 5th

3:00 p.m. – 6:00 p.m. Conference Registration

7:00 p.m. – 9:00 p.m. Welcome Reception

Thursday, May 6th

7:30 a.m. – 9:00 p.m. Conference Registration

9:00 a.m. – 9:20 a.m. Official Conference Opening
OPIC President, Welcoming Remarks

9:20 a.m. – 10:00 a.m. Welcome Keynote Address

10:00 a.m. – 11:00 a.m. **Global Renewable Energy Development**
This high-level interactive panel discussion will highlight the positive developments and the areas that still need to be addressed in order to achieve more pervasive R/E and C/T development.

11:00 a.m. – 11:15 a.m. Networking Break

11:15 a.m. – 12:15 p.m. **U.S. Government Assistance for Investments in Renewable Energy and Clean Technology** This panel will discuss the many and varied programs available for different stages of development.

12:15 p.m. – 2:00 p.m. Executive Luncheon Keynote Address

2:00 p.m. – 3:00 p.m. **Accessing Equity Capital for Renewable Energy and Clean Tech Investments**
In today's economy, nothing is more important than examining the current market conditions in order to raise equity. This panel will discuss current project attributes that may attract equity investors as well as how to access equity players.

3:00 p.m. – 4:00 p.m. **Access to Project Finance Debt for Renewable Energy and Clean Tech**
Get your questions answered by an expert panel experienced in financing project finance debt.

4:00 p.m. – 5:00 p.m. **The Regulatory Catalyst: Government Energy Policies Promoting Renewable Energy Investment** This panel will discuss the success of Renewable Energy Targets, Feed-In Tariffs, Tax Incentives, and other programs that ensure investment.

6:00 p.m. – 8:00 p.m. Evening Reception

Friday, May 7th

8:30 a.m. – 9:30 a.m. **The Direction of Solar Investments**
This panel will explore sector developments such as PV, thermal, new research and commercial viability.

9:30 a.m. – 10:30 a.m. **Getting Wind Projects Off the Ground**
This panel will discuss key regulatory issues, capital costs and viability of small and large-scale wind energy projects.

10:30 a.m. – 10:45 a.m. Networking Break

10:45 a.m. – 11:45 a.m. **Green Building and Energy Efficiency: The New Approach to Real Estate Development** This panel will detail the latest advances in maximizing energy efficiency, including new technologies and cost considerations as they relate to the LEED rating system.

11:45 a.m. – 12:30 p.m. **Small Hydros: The Work Horse of the Past/Dark Horse of the Future** This session will discuss the important role of small hydros in rural electrification.

12:30 p.m. – 2:00 p.m. Networking Luncheon

2:15 p.m. – 3:15 p.m. **Biomass: Challenges and Solutions**
This panel will look at identifying suitable biomass alternatives, including fuel substitution and waste to energy and their costs as well as timeframes for development and issues specific to the sector.

3:15 p.m. – 4:15 p.m. **Clean Tech: The Foundation of Development** A select panel will discuss how to find suitable operation locations, obtaining solid market data, and intellectual property issues.

4:15 p.m. – 5:00 p.m. **Finding a Way Forward with New Technologies** Panel to discuss issues relating to commercial scaling, timeframes vs. available equity, grant financing, venture capital and next game-changing technologies.

5:00 p.m. – 5:15 p.m. Closing Remarks

6:00 p.m. – 8:00 p.m. Closing Reception

Registration Form

Renewable Energy & Clean Technology:
Access to Investment Opportunities in
Emerging Markets

New Delhi, India, Shangri-La Hotel – May 5 – 7, 2010

Name

Title Company

Address

City State/Province

Postal Code Country

Telephone Fax

Email

Five easy ways to Register

1. Mail: MFM International
4856 SW 72 Avenue
Miami, FL 33155-5526
2. Phone: +1.305.667.4705
3. Fax: +1.786.342.7484
4. E-Mail: opic@mfmintl.com
5. Internet: www.opicevents.com



Registration Fee

Registration for individuals, companies and financial institutions - **US \$375**

PAYMENT METHOD: Pay by VISA, MasterCard or American Express.

The charge on your credit card statement will appear as "MFM CI, LLC"

VISA MasterCard American Express

Credit Card Number

Card Holder's Name

Expiration Date CIV (security code on back of card)

Card Holder's Signature

Superior Rooms: Single Room: Rs 8,500 Double Room: Rs 9,500

Deluxe Rooms: Single Room Rs 11,000 Double Room Rs 12,000

Horizon Suites: Single Suite Rs 14,500 Double Suite Rs15,500

Smoking Non-smoking

Accompanying Person

Arrival Date Departure Date

Special arrangements for disability

Special Dietary Requirements (if any)

Halal Kosher Vegetarian No Dairy Products

Other

Registration Information

Shangri-La Hotel

19 Ashoka Road
Connaught Place
New Delhi 110 001, India
T: (91 11) 4119 1919
F: (91 11) 4119 1988

Centrally located amid landscaped gardens in the historic government district, The Shangri-La Hotel, New Delhi is an elegant oasis nestled within the heart of New Delhi's bustling metropolis.

Hotel bookings are made upon registration for the OPIC conference. These special rates are not available through online services or travel agents. Rates are inclusive of buffet breakfast. All applicable taxes are extra.

Superior Rooms:

Single Superior Room: Rs 8,500
Double Superior Room: Rs 9,500

Deluxe Rooms:

Single Deluxe Room Rs 11,000
Double Deluxe Room Rs 12,000

Horizon Suites:

Single Horizon Suite Rs 14,500
Double Horizon Suite Rs15,500

The Shangri-La New Delhi hotel accommodation terms & conditions: Rates at The Shangri-La New Delhi Hotel are in Indian Rupee, per room, per night, plus applicable taxes. For Double Occupancy, please specify the name of the person with whom you are sharing. No refund on deposit for cancellation less than 72 hours prior to arrival. Bookings are subject to availability and allocated on a first come, first served basis. Number of Horizon Suites is limited. Last day to book hotel rooms is Friday, April 14th, 2010, after which rooms will only be confirmed upon availability. Once the booking is confirmed, a 1-night deposit will be charged by the hotel. A separate e-mail confirmation will be sent from the hotel.

HOTEL RESERVATION: A credit card will be required to hold reservations. Credit card information will be accepted as a guarantee in lieu of a deposit. When sending in your reservation information over the phone, via fax, mail or email: provide your name, check-in and check-out dates and times, room preference and smoking preference. Please, also provide the name of credit card holder, type of card, card number and expiration date.

“I have attended a number of OPIC events in the past and have found them to be an excellent vehicle to provide insights into new opportunities.”

Jim Hollatz, Senior Vice President
Stanley Consultants



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Renewable Energy & Clean Technology: Access to Investment Opportunities in Emerging Markets

The Overseas Private Investment Corporation (OPIC) will bring together industry experts and leading companies for a global conference designed to identify investment opportunities in the renewable energy and clean technology sectors so that U.S. and local investors can take advantage of these rapidly-growing opportunities.

Industry leaders in solar, wind, hydro, biomass and clean technology development, along with investment

professionals, foundation representatives, bankers, private equity managers, and government officials will review investment opportunities in the renewable and clean technology sectors in Africa, Asia, Eastern Europe and Latin America as well as financing tools to take advantage of them.

OPIC's political risk insurance and financing help U.S. businesses of all sizes invest in more than 150 emerging markets and developing nations worldwide. Over the agency's 38-year history, OPIC has supported \$188 billion worth of investments that have helped developing countries to generate over 830,000 host-country jobs.



OPIC's last conference sold out in weeks and this one is filling up quickly. **REGISTER EARLY** to insure your place at this important event.

c/o MFM International
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Miami, FL 33155-5526 USA
Address Service Requested



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