

SECTION I: NON-CONFIDENTIAL PROJECT INFORMATION

Host Country:	Mexico
Name of Beneficiary/Issuer:	Reforma BLN-Backed II, a Delaware statutory trust (the "Trust" or the "Issuer") will issue peso-denominated variable funding notes (the "Variable Funding Notes or VFNs") pursuant to an indenture (the "Indenture") between the Issuer, OPIC and [Bank of New York] (the "Indenture Trustee"). Wilmington Trust Company, a Delaware banking corporation will be the Issuer's Trustee (the "Owner Trustee").
U.S. Sponsor:	Mexican Enhanced Residential Bridge Loan CDO Holding Corp., a Delaware corporation and an Eligible Investor, as owner of 100% of the ownership interest in the Issuer (the "Sponsor").
Foreign Sponsor:	Deutsche Bank Securities Inc.
Project Description:	The project supports funding for construction of houses, land development and infrastructure development for approximately 9,000 low and middle income houses in Mexico. The OPIC guaranty enables the participation of U.S. investors in the funding vehicle, which adds liquidity to the Mexican housing market.
Total Project costs:	The Peso Equivalent of US \$333million (the "Facility Amount")
Proposed OPIC Guaranty:	Up to US \$250 million for up to nine years
Developmental Effects	The project will have positive developmental impacts for both the Mexican low and middle income Mexican housing market as well as the country's capital markets. All sofoles and developer funds securitized under the project will be used to support middle and low income homes. Moreover, a substantial portion of the sofoles and developers benefiting from the project are expected to be small and medium sized companies that lack sufficient access to finance to keep up with market demand.
Environment:	The project is cleared as a Category B.