

## INFORMATION SUMMARY FOR THE PUBLIC

Host Countries:	Kenya, Tanzania, and Uganda with possible service offerings in other East African countries (the “Agency Countries”) including Malawi, Rwanda, Ethiopia, Zambia, South Sudan, Somalia and Burundi.
Name of Borrower:	Wananchi Group (Holdings) Ltd, a private limited company organized and existing under the laws of Mauritius (“ <b>WGH</b> ”), Wananchi Group (Kenya) Ltd., a limited liability company organized and existing under the laws of Kenya, Wananchi Satellite Ltd., a private company limited by shares organized and existing under the laws of Mauritius, Simbanet (T) Ltd., a limited liability company organized and existing under the laws of Tanzania, Simbanet Com Limited, a limited liability company organized and existing under the laws of Kenya, iSat Africa limited FZC, a foreign zone corporation organized and existing under the laws of Dubai, and Wananchi Programming Ltd., a private limited company organized and existing under the laws of Mauritius (collectively, the “ <b>Borrowers</b> ”).
Project Description:	The proceeds of the loan will be used for the Borrowers’ (i) development of TV programming; (ii) installation, sales and servicing of an hybrid fiber coaxial (“HFC”) network offering Triple Play internet, TV and telephonic services; (iii) development and operation of a direct-to-home (“DTH”) satellite TV service; and (iv) management and delivery of business services providing broadband internet, data, business and telephonic services directly in Kenya, Tanzania, and Uganda, and indirectly in Agency Countries (the “ <b>Project</b> ”).
Proposed OPIC Loan:	Up to \$72,000,000
Total Project Costs:	\$293,000,000
U.S. Sponsor:	East Africa Capital Partners Management, LP (“EACP”)
Foreign Sponsors:	Export Development Canada (“EDC”) Emerging Capital Partners Africa Fund III (“ECP”)
<b>Policy Review</b>	
U.S. Economic Impact:	Because this project involves the provision of communications services in East Africa, there is no potential for an adverse impact on the U.S. economy. The project is expected to have a positive impact on U.S. employment and is expected to have a positive impact on the U.S. balance of payments over the first five years of operations.

Developmental Effects:	<p>This project will have a positive developmental impact on Kenya and other East African countries. The investment will support the expansion of East Africa’s supply of data, voice, and video services. The project will have a positive human capacity impact and will provide training for a majority of the workers. The project will have positive technology transfer impacts by importing state-of-the-art telecommunications and networking equipment into the host countries.</p>
Environment:	<p>This Project has been reviewed against OPIC’s categorical prohibitions and determined to be eligible. Operations associated with the installation of communication equipment at existing towers and in existing right-of-ways are screened as Category B projects under OPIC’s environmental and social guidelines because impacts are site specific and readily mitigated. The primary environmental and social concerns related to this Project are associated with the safety of employees and contractors involved with the installation of communication equipment.</p> <p>The Borrowers will be required to continue implementing its overarching policy statement of environmental and social objectives and principles that are used to guide the Project’s environmental and social performance. The Borrowers will also be required to continue implementing its grievance mechanism. In addition, the Borrowers will also be required to ensure compliance with IFC’s Performance Standards and Environmental, Health, and Safety (EHS) Guidelines for Telecommunications and General EHS Guidelines (2007).</p>
Workers Rights:	<p>OPIC’s statutorily required standard worker rights language will be supplemented with provisions concerning the rights of association, organization and collective bargaining, minimum age for employment, hours of work, the timely payment of wages and hazardous work situations. Standard and supplemental contract language will be applied to all workers of the Project. The Project will be required to operate in a manner consistent with the International Finance Corporation’s Performance Standard 2 on Labor and Working Conditions.</p>
Human Rights:	<p>OPIC issued a human rights clearance for this Project on February 29, 2012.</p>