# INFORMATION SUMMARY FOR THE PUBLIC

<table>
<thead>
<tr>
<th>Host Country:</th>
<th>El Salvador</th>
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<tbody>
<tr>
<td>Name of Borrower:</td>
<td>Proyecto La Trinidad, Ltda. de C.V., a Salvadoran limited Company</td>
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| Project Description:   | Development, construction and operation of solar power photovoltaic plants in El Salvador and, where applicable, related transmission and interconnection facilities, with a combined capacity of 22.56 MW (the "Project"), to include:  
  - one 8 MW plant and one 6 MW plant, including the substation and transmission lines for such facilities, to be located in Acajutla;  
  - two 1.2 MW plants currently operating in Tecoluca;  
  - one 1.2 MW plant currently operating in San Luis Talpa; and  
  - one 1.2 MW plant, one 3 MW plant and one 0.76 MW plant, to be located in Opico. |
| Proposed OPIC Loan:    | Up to $50,000,000    |
| Total Project Costs:   | Up to $70,000,000    |
| U.S. Shareholders:     | Latin Renewable Infrastructure Funds L.P. and Latin Renewable Infrastructure Funds-A, L.P., two funds organized as Delaware limited partnerships, which together hold 100% of the Borrower and each other company owning Project assets, as well as EPC and O&M service providers for the Project. |
| U.S. Sponsor:          | REAL Infrastructure Capital Partners, LLC, a U.S. fund manager organized as a Delaware limited liability company, which is the manager of the U.S. Shareholders. |
| Foreign Sponsor:       | N/A                  |

## Policy Review

### U.S. Economic Impact:
This Project is not expected to have a negative impact on the United States economy. There is no U.S. procurement associated with this Project, and the Project is expected to have a neutral impact on U.S. employment. The Project is expected to have a negative five-year balance of payments impact.

### Developmental Effects:
This Project will have a positive development impact in El Salvador’s energy sector, by increasing solar electricity supply in a country which is heavily reliant on thermal and hydroelectric sources for power. The Project will help El Salvador diversify itself away from imported fossil fuel and will reduce pressure on the country’s balance of payments. This Project is expected to create employment throughout its construction and operation phases, and will bring advanced solar generation, operation technologies, and management practices to El Salvador.

### Environment:
**Screening:** The Project has been reviewed against OPIC’s categorical prohibitions and determined to be categorically eligible. Solar power generation facilities not located in or near...
sensitive areas and that are unlikely to have significant negative impacts associated with biodiversity, Indigenous Peoples, cultural heritage, and land acquisition are screened as Category B under OPIC’s environmental and social guidelines because impacts are site specific and readily mitigated. The major environmental and social issues associated with the Project include the need for appropriate health and safety measures and a robust environmental and social management system for day-to-day aspects of construction and operation including solid waste disposal, hazardous materials management and disposal and wastewater treatment and disposal.

**Applicable Standards:** OPIC’s environmental and social due diligence indicates that the Project will have impacts that must be managed in a manner consistent with the following 2012 International Finance Corporation’s (IFC) Performance Standards (PS):

PS 1: Assessment and Management of Environmental and Social Risks and Impacts;
PS 2: Labor and Working Conditions;
PS 3: Resource Efficiency and Pollution Prevention;
PS 4: Community Health, Safety and Security;
PS 6: Biodiversity Conservation and Sustainable Management of Living Natural Resources; and
PS 8: Cultural Heritage

The Project will involve land leasing or acquisitions on a willing seller/buyer basis. The Project does not displace or restrict any person from their home, job or livelihood. The Project will not have impacts on Indigenous Peoples.

In addition to the Performance Standards listed above, the IFC’s April 30, 2007 Environmental, Health, and Safety General Guidelines are applicable to the Project.

**Environmental and Social Risks and Mitigation:** The plants are located in sparsely populated agricultural areas in El Salvador. Environmental licenses have been issued by the Ministry of Environment and Natural Resources and the local community development organizations (Asociacion de Desarrollo Comunitario, ADESCO) have provided “no objection” letters for the Project. No flora and fauna of significance have been identified at the smaller solar plants. However, a few vulnerable and threatened fauna and flora species were identified at the Marquez and Trinidad plants, which will be protected and rescued as per the flora and fauna management plan in the ESIs. Water
will be trucked to the sites or obtained via the municipal water
distribution system, for construction activities. Portable toilets,
biodigestors and septic tanks will be used during construction and
operations and they will be serviced by a certified service
provider.

The Borrower has developed an environmental and social
management system to guide the Project’s environmental and
social performance. OPIC will require that the Borrower submit
to OPIC for review and approval project-specific plans such as
environment and social management plan for construction and
operation; community grievance mechanism; waste management
plan, including an end-of-useful life panel disposal plan;
occupational health and safety plan for construction and
operation; and emergency preparedness and response plan for
construction and operation. In addition, OPIC will require that the
Borrower submit more detailed information regarding water use
for the Project as well as an annual environmental and social
report.

| Workers Rights: | The Project will be required to operate in a manner consistent with the International Finance Corporation’s Performance Standard 2 on Labor and Working Conditions, OPIC’s Environmental and Social Policy Statement (ESPS), and applicable local labor laws.

OPIC’s statutorily required standard worker rights language will be supplemented with provisions concerning the rights of association, organization and collective bargaining, minimum age of employment, prohibition against the use of forced labor, non-discrimination, and hours of work, the timely payment of wages, and hazardous working conditions. Standard and supplemental contract language will be applied to all workers of the Project, including contracted workers.

OPIC’s review of the Project’s labor management system which is comprised of EPC level Human Resources Policy and Complaints Procedure, REAL’s Environmental and Social Policy and Management System/Procedures (ESPS/ESMS), and Child Labor Policy. Terms and conditions of work are communicated through individual employment contracts. Based on this review, it is anticipated the Project will operate in a manner that is consistent with local labor law, IFC Performance Standards, and OPIC’s ESPS. |

| Human Rights: | OPIC issued a Human Rights clearance for the Project on February 12, 2016 |