

INFORMATION SUMMARY FOR THE PUBLIC

Host Countries	Latin America and the Caribbean including Argentina, Bolivia, Brazil, Colombia, Costa Rica, Dominican Republic, Ecuador, El Salvador, Guatemala, Haiti, Honduras, Mexico, Nicaragua, Panama, Paraguay and Peru, and such other countries that OPIC approves from time to time (the “ Project Countries ”).
Name of Borrower	Global Partnerships Social Investment Fund 5.0, a Delaware limited liability company.
Project Description	The Borrower makes senior debt investments in social enterprises in the Latin America and Caribbean region. This investment strategy focuses holistically on the needs of low income people by taking an integrated approach combining capital with other valuable services and/or products. This enables people to work their way out of poverty and reach their full potential.
Proposed OPIC Loan	\$20,000,000, five year loan
Total Project Costs	\$50,000,000
U.S. Sponsor	Global Partnerships, a non-profit corporation organized and existing under the laws of Washington
Foreign Sponsor	N/A
Policy Review	
U.S. Economic Impact	The project is not expected to have a negative impact on the U.S. economy or employment. There is no U.S. procurement associated with this project, and the project is expected to have a neutral impact on U.S. employment. The project will have a negative five-year U.S. balance of payments impact.
Developmental Effects	This project provides much needed capital to qualified microfinance institutions to on-lend to low-income borrowers, as well as other social enterprises that deliver essential goods and services, in various Latin American countries. The Borrower has strong corporate governance. The project will focus on investments with several initiatives including Women-Centered Finance with Education, Women-Centered Finance with Health, Rural-Centered Finance with Education, Smallholder Farmer Access with TA, Home Improvement Finance and Solar Lights. These investments will benefit lower income populations throughout the region.
Environment	The project has been reviewed against OPIC’s categorical prohibitions and has been determined to be categorically eligible. Microfinance operations and facilities are screened as Category C projects under OPIC’s environmental guidelines because projects financed under the limited loan proceeds of these facilities are small in scope and are unlikely to result in significant adverse impact on the environment. The project is

	not subject to an assessment of climate change resilience pursuant to Executive Order 13677.
Social Assessment	<p>The project will be required to operate in a manner consistent with the International Finance Corporation’s Performance Standards, OPIC’s Environmental and Social Policy Statement and applicable local laws. OPIC’s statutorily required language will be supplemented with provisions concerning nondiscrimination and the use of loan proceeds, which will be restricted with respect to the borrower’s operations, including the employment of minors and other applicable labor law requirements. Standard and supplemental contract language will be applied to all workers engaged by the project. This project involves micro, small and medium enterprise (“MSMEs”) on-lending to social enterprises in Latin America. The Borrower has developed policies and management systems that address social risk, including labor, commensurate with the risks associated with the Borrower’s anticipated portfolio. This review covers the commensurate human rights risks associated with MSME on-lending in Latin America.</p>