

SECTION I: NON-CONFIDENTIAL PROJECT INFORMATION

Host Countries:	Global, any OPIC eligible country (“Eligible Countries”).
Name of Borrower:	Citibank, N.A. or an eligible affiliate thereof (“Citibank”).
Project Description:	OPIC will share credit risk with Citibank by guaranteeing a portion (typically 75%) of the outstanding principal and the related accrued interest on certain loans (the “Loans”) originated and funded by Citibank. The purpose of the Loans will be to provide financing to Eligible Borrowers (as defined below) in Eligible Countries. All Loans will be made in accordance with the terms of the Citi global framework agreement #2 (the “Framework Agreement”). Each Loan, which will have a maximum tenor of 12 years, will be originated and serviced in accordance with Citibank’s Credit Policies and Procedures (the “Credit Policies”). The terms and conditions of the Framework Agreement will be substantially the same as those of the existing framework guaranty facility agreements between OPIC and Citibank (the “Existing Framework Agreements”). OPIC will not make a loan to Citibank under the Framework Agreement.
Eligible Borrowers:	Companies or other business enterprises that are duly authorized to do business under the laws of the Eligible Country in connection with the transaction for which a Loan is being made and (A) not more than forty nine percent (49%) of the equity interest of which is owned, directly or indirectly, by any governmental bodies, and (B) whose management is controlled by one or more persons that are not governmental bodies; among other criteria (“Eligible Borrowers”).
Proposed OPIC Guaranty:	The aggregate amount of the guaranty in Loan principal and related currency appreciation coverage provided by OPIC under the Framework Agreement will be capped at \$550 million plus accrued interest thereon (the “Capacity Cap”). OPIC’s guaranty will be denominated in U.S. Dollars.
Total Project Costs:	Total principal amount of Loans provided by Citibank to the Eligible Borrowers is anticipated not to exceed \$733 million.
U.S. Sponsor:	Citibank, N.A., a subsidiary of Citigroup, Inc. (“Citigroup”).
Foreign Sponsor:	Not Applicable.
Policy Review	
U.S. Economic Impact:	Each of the Framework’s downstream investments will be analyzed individually for its impact on the U.S. economy in accordance with OPIC’s guidelines.
Developmental Effects:	Although this project is not scored on the developmental matrix at the Framework Agreement level, it is expected to have a positive developmental impact. The Framework is expected to have positive impacts by helping to mobilize U.S. capital in

	<p>developing countries around the globe. Each transaction will be evaluated based on criteria contained in OPIC’s developmental matrix.</p>
<p>Environment:</p>	<p>Establishment of risk-sharing facilities is screened as a Category D project for the purpose of environmental and social assessment. In accordance with OPIC’s Environmental and Social Policy (“ESPS”) each downstream loan originated under the facility will be screened and subject to the full scope of OPIC’s environment and social assessment process, including public disclosure of the borrower’s environmental and social impact assessment for Category A projects, conditionality and monitoring, as is warranted by the nature and scope of the downstream borrowers.</p> <p>Under OPIC’s environmental and social policies, Citi will be required to incorporate conditions in loans originated under the risk sharing framework that reflect the applicable, underlying standards in the International Finance Corporation’s Performance Standards and 65 sector-specific environmental, health and safety guidelines, as well as any specific conditions as may be identified by OPIC as necessary to adequately manage environmental and social risks associated with a particular transaction with known use of proceeds. When the use of proceeds are not known, OPIC will restrict the use of proceeds from the OPIC-guaranteed loan. Those restrictions will include, but may not be limited to, the OPIC exclusion list found in Appendix B of the ESPS.</p>
<p>Workers Rights:</p>	<p>Each of the Framework’s subprojects will be evaluated separately with regard to specifics of operation and compliance with OPIC worker rights and human rights approval criteria. Standard and supplemental worker rights language for each subproject will be included in the subproject’s Consent Notice.</p>
<p>Human Rights:</p>	<p>Clearance is pending at the Department of State.</p>

