

## NON-CONFIDENTIAL PROJECT INFORMATION

Host Country:	Republic of Chile						
Name of Borrowers:	<ol style="list-style-type: none"> <li>1. Amanecer Solar, SpA, a company limited by shares incorporated under the laws of the Republic of Chile.</li> <li>2. San Andrés, SpA, a company limited by shares incorporated under the laws of the Republic of Chile.</li> </ol>						
Description of Projects:	The proceeds of the loans will be used to finance the development, construction, commissioning and operation of two solar photovoltaic power plants (with an installed capacity of approximately 100MW and 50MW respectively) by the U.S. Sponsors in the Atacama desert, region of Chile. Each photovoltaic power plant is a separate project.						
Proposed OPIC Loans:	<table border="0"> <thead> <tr> <th style="text-align: center;"><b>Borrowers</b></th> <th style="text-align: center;"><b>Amount (USD million)</b></th> </tr> </thead> <tbody> <tr> <td>1. Amanecer Solar, SpA</td> <td style="text-align: right;">Up to 212.0</td> </tr> <tr> <td>2. San Andrés, SpA</td> <td style="text-align: right;">Up to 114.0</td> </tr> </tbody> </table>	<b>Borrowers</b>	<b>Amount (USD million)</b>	1. Amanecer Solar, SpA	Up to 212.0	2. San Andrés, SpA	Up to 114.0
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Total Costs of Projects:	<table border="0"> <thead> <tr> <th style="text-align: center;"><b>Borrowers</b></th> <th style="text-align: center;"><b>Approx. Amount (USD million)</b></th> </tr> </thead> <tbody> <tr> <td>1. Amanecer Solar, SpA</td> <td style="text-align: right;">313.0</td> </tr> <tr> <td>2. San Andrés, SpA</td> <td style="text-align: right;">167.0</td> </tr> </tbody> </table>	<b>Borrowers</b>	<b>Approx. Amount (USD million)</b>	1. Amanecer Solar, SpA	313.0	2. San Andrés, SpA	167.0
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U.S. Sponsors:	SunEdison, Inc., a Delaware corporation, and Sun Edison LLC, a Delaware corporation. Sun Edison LLC is a wholly owned subsidiary of SunEdison, Inc. Both companies are collectively referred to herein as the “U.S. Sponsors”.						
Foreign Sponsor:	Not applicable.						
<b>Policy Review</b>							
U.S. Economic Impact:	The Projects are not expected to have a negative impact on the U.S. economy. Initial and operational U.S. procurement associated with the Projects are expected to have a positive impact on U.S. employment. The Projects are expected to have a negative five-year U.S. balance of payments impact.						
Developmental Effects:	The Projects are expected to have a positive developmental impact in Chile by helping diversify the country’s energy sources away from hydro, gas and coal and enhance the country’s energy security. The Projects result from a 2008 Chilean government initiative to foster the development of renewable forms of energy. Among the first solar PV power plants in Chile, the Projects will involve the transfer of advanced solar generation and operation technologies, as well as modern						

	<p>management practices. In addition, the Projects are expected to create employment during both the construction and operational phases in the Atacama desert region of Chile. The technical jobs will involve extensive training in plant operation, management, and maintenance.</p>
<p>Environment:</p>	<p><b>Screening:</b> Each Project has been reviewed against OPIC’s categorical prohibitions and determined to be categorically eligible. Medium scale renewable power generation facilities are screened as Category B under OPIC’s environmental and social guidelines because impacts are site specific and readily mitigated. The major environmental and social issues associated with each Project includes the need for appropriate health and safety measures and a robust environmental and social management system for day-to-day aspects of construction and operation including solid waste disposal, hazardous materials management and disposal and wastewater treatment and disposal.</p> <p><b>Applicable Standards:</b> OPIC’s environmental and social due diligence indicates that each Project will have impacts that must be managed in a manner consistent with the following Performance Standards:</p> <p>PS 1: Social and Environmental Assessment and Management Systems;  PS 2: Labor and Working Conditions;  PS 3: Pollution Prevention and Abatement;  PS 4: Community Health, Safety and Security; and  PS 6: Biodiversity Conservation and Sustainable Management of Living Natural Resources.</p> <p>Neither Project will involve land acquisition; land will be leased from the Chilean government. The Projects will be located on sites that are isolated desert, more than 20 km from the nearest residence, and therefore will not result in physical or economic displacement or impacts to Indigenous Peoples or cultural heritage. Therefore, P.S’s 5, 7 and 8 are not triggered at this time.</p> <p>In addition to the Performance Standards listed above, the IFC’s April 30, 2007 Environmental, Health, and Safety General Guidelines are applicable to this project.</p> <p><b>Environmental and Social Risks and Mitigation:</b> Each</p>

Borrower has developed a Social and Environmental Management System (SEMS) in accordance with the requirements of IFC Performance Standard 1 dated July 15, 2012 that includes such Borrower's Environmental Policy, outlines such Borrower's organizational structure for implementing the environmental, health, and safety commitments and includes checklists and frameworks to guide development of project-specific environmental, social, health and safety plans and procedures. Each Project will be required to develop and submit to OPIC for review and approval a project-specific Social and Environmental Management Plan and community grievance mechanism.

The Project sites are located in desert areas with low ecological sensitivity. The sites themselves have little vegetation and there are no residences located nearby. Air emissions are restricted to dust during construction and the temporary operation of two 100 kV diesel generators and one 100 kV diesel generator (Amanecer and San Andres respectively) during construction. CO<sub>2eq</sub> emissions are anticipated to be less than 2,000 tons/year and less than 1,000 tons/yr for the Amanecer and San Andrés projects respectively. Bottled water will be provided for workers and water needed for washing of the panels during operations will be brought on-site through a contracted third-party company. Sanitary wastes will be handled through portable toilets, septic system and modular wastewater treatment plants. Authorized third-party companies will be responsible for the collection of waste and maintenance of the systems. Treated effluent from the modular wastewater treatment plants will be used for irrigation purposes and meet Chilean regulation for discharge to subsurface waters. Solid wastes will be collected by authorized third-party companies and disposed of at municipal landfills. The Projects will be required to develop and submit to OPIC for review plans for monitoring of wastewater and disposal of modules.

A search using the Integrated Biodiversity Assessment Tool indicates that the project sites are not located in or near any protected area or sensitive ecosystem. However, for the San Andres site, the presence of two species listed on Chile's fauna protection list, one rare (*Liolaemus atacamensis*) and one endangered (*Lama guanicoe*), were identified. Although both species are listed as "Least Concern" on IUCN's Red List, the Borrower will be required to carry out a monitoring program regarding the population of the *Lama guanicoe* as recommended by the biologist who conducted the fauna baseline study.

<p>Workers Rights:</p>	<p>OPIC’s statutorily required standard worker rights language will be supplemented with provisions concerning the right of association, organization and collective bargaining, minimum age, hours of work, the timely payment of wages, and hazardous work situations. The Projects will also be required to operate in a manner consistent with the requirements of the International Finance Corporation’s Performance Standard 2 on Labor and Working Conditions. Standard and supplemental contract language will be applied to all workers engaged by the Projects.</p>
<p>Human Rights:</p>	<p>OPIC issued a human rights clearance for Amanecer on April 29, 2013.</p> <p>OPIC issued a human rights clearance for San Andrés on May 1, 2013.</p>