

SECTION I: NON-CONFIDENTIAL PROJECT INFORMATION

Host Country:	Indonesia
Name of Borrower:	Falcon House Partners Indonesia Fund I, L.P., a Cayman Islands limited partnership, or an affiliate (the “Fund”).
Sponsor:	Falcon House Capital Management Limited, an exempted company formed under the laws of the Cayman Islands.
Project Description:	The Fund will focus on investment opportunities in Indonesia’s underpenetrated but fast-growing middle and lower mid-market segments. Primary focus will be on domestic demand driven industries.
Total Fund Capitalization:	The Fund has a total capitalization target of \$225 million including the amount of the proposed OPIC loan.
Proposed OPIC Loan:	OPIC loan guaranty of up to \$60 million in principal plus accrued and accreted interest thereon.
Term of Fund:	Ten years, with the possibility of two one-year extensions subject to limited partner approval.
Selection Process:	<p>On November 1, 2011, OPIC announced a Global Engagement Call for proposals (the “Call”). The purpose of the Call is to finance one or more selected funds to facilitate the investment of risk capital in companies or projects within OPIC-eligible countries, in order to provide for new business development, existing company expansion, restructuring, and/or privatization. OPIC’s selection process for the Call has been guided by OPIC’s current policy priorities, asset allocation strategy, market needs, and OPIC’s goal of maintaining a balanced portfolio.</p> <p>The OPIC Evaluation Committee selected the Fund from among 158 respondents to the Call with the assistance of an investment consultant, Altius Associates.</p> <p>The Fund advances the objectives of the Call as it focuses on growth capital investments in cash generative middle and lower-middle market companies in the Indonesian market.</p>