

SECTION I: NON-CONFIDENTIAL PROJECT INFORMATION

Name of Fund:	Alsis Mexico Opportunities Fund L.P. (the “New Fund”), to be established under the laws of Delaware.
Sponsor:	Alsis Mexico International Holdings LLC to be established under the laws of Delaware.
Fund Description:	The Fund’s objective is to achieve superior risk-adjusted returns from credit, preferred equity, and quasi-equity investments predominately within affordable housing-related assets, and exclusively in Mexico.
Target Fund Capitalization:	The initial Fund size will be \$25.0 million with the option of increasing to a maximum amount of \$45.6 million (includes OPIC capital).
Proposed OPIC Loan:	OPIC loan of up to \$22.8 million in principal plus accrued and accreted interest thereon.
Term of Fund:	Up to ten (10) years with the option of reducing it by two (2) years, subject to OPIC’s consent.
Selection Process:	This New Fund will essentially use the OPIC commitment that could not be used by the Alsis Latin America Fund, L.P. (the “Existing Fund”), which was selected from the Housing Fund Call in July 2005, and approved by the Board of Directors on January 18, 2007. The investment period for the Existing Fund expires December 31, 2010, and that fund’s principal limited partner is unable to fund its outstanding equity commitment of \$22.8 million. Hence, the Existing Fund must cancel approximately \$22.8 million of the OPIC commitment allotted to it. The New Fund, which has the same manager and substantially the same strategy and geographical focus as the Existing Fund, has been established to accommodate equity commitments from a new limited partner in equal proportion to such cancelled OPIC commitment (\$22.8 million), and to enable the continuance and completion of the initial investment strategy.
Developmental Effects:	The New Fund will have a positive developmental impact in Mexico by broadening the mortgage market to include securitizations and expanding the homeownership base. The New Fund is also expected to stimulate new residential construction and facilitate the development of the secondary mortgage market.
Environment:	The capitalization of the New Fund is screened as a Category D activity for the purposes of environmental and social assessment. Although no further assessment is warranted at this stage in the transaction, each and every downstream investment by the New Fund will be screened at, and subject to, the full scope of OPIC’s environmental and social assessment process, including public disclosure within the host country of Environmental Impact

	Assessments for Category A projects, conditionality and monitoring, as is warranted by the nature and scope of the downstream investments.
Human Rights:	In consultation with the Department of State, the New Fund received a Human Rights Clearance on December 10, 2010.
Worker Rights:	Each of the New Fund's subprojects will be evaluated separately with regard to specifics of operation and compliance with OPIC worker rights and human rights approval criteria.

