June 30, 2014

Mr. Sanjeev Aggarwal
Overseas Private Investment Corporation
1100 New York Avenue, N.W.
Washington, D.C. 20527

Dear Mr. Aggarwal

This letter is to attest that SC&A, Inc. (SC&A) performed an independent assessment of greenhouse gas (GHG) emissions of projects supported by the Overseas Private Investment Corporation (OPIC).

The scope of the 2012 GHG inventory covered direct emissions, most notably from fossil fuel combustion, associated with active projects having a maximum potential-to-emit equal or greater than 25,000 short tons of carbon dioxide equivalent (CO_2e) per year. "Active" projects were defined as all insurance contracts in force and all guaranty and direct loans with an outstanding principal balance at the end of OPIC's last fiscal year (i.e., September 30, 2013). Excluded from the scope of the inventory were direct biogenic emissions, refrigerant losses, chemical releases as well as indirect emissions related to purchased electricity, purchased steam or emissions from a project's construction.

SC&A developed project-level GHG emission estimates that were consistent with OPIC's carbon disclosure policy and procedures as well as industry good practices. Documentation of project-specific methodologies, data sources and assumptions is provided in the *2012 Greenhouse Gas Emissions Inventory Report* prepared by SC&A in June 2014.

SC&A attests that the estimated total for OPIC's 2012 GHG inventory is 10,013,867 short tons of CO_2e. SC&A further provides reasonable assurance that the 2012 GHG inventory was developed in conformance with OPIC's carbon disclosure policy.

Best regards,

Juan A. Maldonado
Manager, GHG Verification & Sustainability
SC&A, Inc.