

## SECTION I: NON-CONFIDENTIAL PROJECT INFORMATION

Host Countries:	South (Bangladesh, India, Sri Lanka) and Southeast Asia (Indonesia, Malaysia, Philippines, Thailand, Vietnam)
Name of Borrower:	Quadria Capital Fund L.P. (the “Fund”), a Cayman Islands limited partnership.
Sponsor:	Quadria Capital Investment Management Pte. Ltd. (“Quadria” or the “Sponsor”), a Singapore-licensed fund management company with offices in New Delhi and Singapore.
Project Description:	The Fund will invest in majority or structured minority equity investments in mid-sized healthcare companies throughout South and Southeast Asia. Quadria targets growth equity investment opportunities across the following subsectors: 1) healthcare delivery; 2) life sciences; 3) medical technology; and 4) associated healthcare services.
Total Fund Capitalization:	The Fund has a total capitalization target of \$300.0 million, including the amount of the proposed OPIC loan.
Proposed OPIC Loan:	OPIC loan guaranty of up to \$100.0 million in principal plus accrued and accreted interest thereon.
Term of Fund:	Eight years, with the possibility of two one-year extensions with the approval of the Fund’s limited partners.
Selection Process:	<p>On October 22, 2013, OPIC announced a Global Engagement Call for Proposals (the “Call”). The purpose of the Call was to finance one or more selected funds to facilitate the investment of risk capital in companies or projects within OPIC-eligible countries, in order to provide for new business development, existing company expansion, restructuring, and/or privatization. OPIC’s selection process for the Call has been guided by OPIC’s current policy priorities, asset allocation strategy, market needs, and OPIC’s goal of maintaining a balanced portfolio.</p> <p>The OPIC Evaluation Committee selected the Fund from among 196 respondents to the Call with the assistance of an investment consultant, TorreyCove Capital Partners. Due diligence on the Fund was performed both in Washington, DC as part of the Evaluation Committee interviews in February and on-site in Singapore and India in March 2014.</p>

	<p>The Fund will advance the objectives of the Call by providing growth equity capital to mid-sized healthcare companies operating in South and Southeast Asia where there is a dearth of equity and debt financing options.</p>
<p><b>Policy Review</b></p>	
<p>Developmental Effects:</p>	<p>The Fund is expected to have a positive developmental impact on its target geography by contributing to the growth of healthcare infrastructure and services in countries where there is an acute shortage. Countries in South and Southeast Asia account for approximately 31.0% of the world’s population and 40.0% of the world’s disease burden, yet command only 5.0% of global healthcare expenditures. The Fund’s investments will focus on medium-sized healthcare companies -- including those with operations outside of major cities -- where equity and debt financing is scarce and the demand for healthcare far exceeds supply. In addition to contributing growth equity, the Fund will add value to portfolio companies by leveraging the managerial, operational and financial expertise of its investment team, operating partners and strategic advisory board. Furthermore, the Fund’s investments will contribute to the transfer of operational and medical best practices and employment growth. Each of the Fund’s OPIC-supported investments will be evaluated separately for their potential development impacts.</p>
<p>Environment and Social:</p>	<p>The capitalization of a fund is screened as a Category D activity for the purposes of environmental and social assessment. Although no further assessment is warranted at this stage in the transaction, each of the Fund’s OPIC-supported investments will be screened at and subject to the full scope of OPIC’s environmental and social assessment process, including public disclosure within the host country of Environmental and Social Impact Assessments for Category A projects, conditionality and monitoring, as is warranted by the nature and scope of the downstream investments.</p> <p>The Fund has developed Environmental and Social Policies and Procedures which serve as the Fund’s Social and Environmental Management System (SEMS) consistent with P.S. 1. The SEMS includes an environmental and social policy; procedures during investment appraisal and supervision procedures which include steps during initial screening and notification, due diligence, environmental and social conditions of investment, disbursement and monitoring; organization and responsibilities; and environmental and social impact reporting. OPIC will</p>

	require that the Fund develop and submit to OPIC for review a community grievance mechanism that describes how the Fund will facilitate resolution of concerns and grievances about the Fund's environmental and social performance and requirements or management of community grievance mechanisms for its Portfolio Companies.
U.S. Economic Impact:	Each of the Fund's OPIC-supported investments will be evaluated separately for their impact on the U.S. economy.
Workers Rights:	Each of the Fund's OPIC-supported investments will be evaluated separately with regard to specifics of operation and compliance with OPIC worker rights and human rights approval criteria. Standard and supplemental worker rights language will be applied to each OPIC-supported investment, as appropriate.
Human Rights:	OPIC issued a human rights clearance for this project on May 2, 2014.