

SECTION I: NON-CONFIDENTIAL PROJECT INFORMATION

Countries:	Botswana, Ghana, Kenya, Lesotho, Malawi, Mozambique, Namibia, Rwanda, South Africa, Swaziland, Tanzania, Uganda, Zambia, and other eligible countries in Sub-Saharan Africa.
Insured:	SilverStreet Private Equity Strategies Soparfi (the “Fund”), an investment fund to which OPIC has provided a financing commitment of up to \$106.5 million.
Project Description:	The Fund’s objective is to generate attractive long-term returns by investing in companies whose underlying assets are in the agricultural sector of twelve countries in Sub-Saharan Africa. The Fund will invest across the value chain in the agricultural sector but with a core focus on farmland/primary production businesses.
Primary Insurer:	Overseas Private Investment Corporation
Reinsurer(s):	The Multilateral Investment Guarantee Agency or another qualified multilateral or a foreign government entity.
Proposed Amount and Types of Insurance:	Up to \$140 million (net of reinsurance) for Inconvertibility, Expropriation, and Political Violence.
Proposed Facility Limit:	Up to \$350 million of reserved capacity with \$210 million to be ceded to the Reinsurer(s).
Developmental Effects:	Each of the Fund’s downstream investments will be analyzed individually for its developmental impact on the host country. Although this project is not scored on the developmental matrix at the Fund level, it is expected to have a positive developmental impact on the sub-Saharan Africa region, an area that consistently lags the world in private equity penetration. In particular, the African agricultural sector is deficient in capital needed to improve farm productivity, enhance crop yields, and produce more food for local consumption. This new capital will have multiplier effects throughout the regional economy by allowing companies to expand operations and provide more goods and services to customers.
Environment:	Establishing reserve capacity for a master insurance contract is screened as a Category D activity for the purposes of environmental and social assessment. In accordance with OPIC’s Environmental and Social

	<p>Policy, each downstream investment covered under the master contract will be screened and subject to the full scope of OPIC’s environmental and social assessment process, including public disclosure of the investee’s Environmental Impact Assessments for Category A projects, conditionality and monitoring, as is warranted by the nature and scope of the downstream investments.</p> <p>Under OPIC’s environmental and social policies, the Fund will be required to require that its investments comply with the applicable, underlying standards in the International Finance Corporation’s Performance Standards and the 65 sector-specific environmental, health, and safety guidelines, as well as any specific conditions as may be identified by OPIC as necessary to adequately manage environmental and social risks associated with a particular investment.</p>
U.S. Economic Impact:	Each Fund downstream investment will be analyzed individually for its impact on the U.S. economy in accordance with OPIC’s guidelines.
Worker Rights:	Each of the Insured’s investments will be evaluated separately with regard to specifics of operation and compliance with OPIC worker rights and human rights approval criteria. Standard and supplemental worker rights language for each investment will be included in an Annex to the Master Insurance Contract.
Human Rights:	The human rights clearance is currently pending at the U.S. Department of State.