

NON-CONFIDENTIAL PROJECT INFORMATION

Host Countries:	OPIC-eligible countries ("Eligible Countries")
Name of Lender:	Wells Fargo Bank, N.A. ("Wells Fargo" or the "Bank")
Project/Facility Description:	OPIC will provide a guaranty to the Bank to support a portfolio of U.S. SME downstream loans ("Loans") for projects in Eligible Countries, as well as to projects of U.S.-owned foreign corporations located in Eligible Countries. The Bank will underwrite, approve, document, monitor and, if necessary, work out troubled Loans, in accordance with the Bank's existing global credit and lending policies.
Proposed OPIC Guaranty :	Up to \$200 million of principal coverage, for up to 15 years (with a subsequent two-year period for any workout/claims activity)
Total Project Costs:	Up to \$285 million of Loans, including the portion not guaranteed by OPIC.
U.S. Sponsor:	Wells Fargo Bank, N.A., a subsidiary of Wells Fargo, Inc.
Other Participation:	The Bank will make Loans to projects in the Eligible Countries. OPIC and the Bank will share in the risk of these Loans.
Policy Review	
U.S. Economic Impact:	Each of the Loans will be analyzed individually for its impact on the U.S. economy in accordance with OPIC's guidelines. The facility is expected to have positive impacts on U.S. SMEs.
Developmental Effects:	Although the facility is not scored on the developmental matrix, it is expected to have positive impacts by helping to mobilize U.S. capital in developing countries around the globe. Each Loan will be analyzed individually for its developmental impact on the host country.
Environment:	Establishment of risk-sharing facilities is screened as a Category D project for the purpose of environmental and social assessment. In accordance with OPIC's Environmental and Social Policy ("ESPS"), each Loan originated under the facility will be screened and subject to the full scope of OPIC's environment and social assessment process, including public disclosure of the downstream project's environmental and

	<p>social impact assessment for Category A projects, conditionality and monitoring, as is warranted by its nature and scope.</p> <p>Under OPIC’s environmental and social policies, Wells Fargo will be required to incorporate conditions in Loans originated that reflect the applicable, underlying standards in the International Finance Corporation’s Performance Standards and 65 sector-specific environmental, health and safety guidelines, as well as any specific conditions as may be identified by OPIC as necessary to adequately manage environmental and social risks associated with a particular transaction with known use of proceeds. When the use of proceeds is not known, OPIC will restrict the use of proceeds from the Loan. Those restrictions will include, but may not be limited to, the OPIC exclusion list found in Appendix B of the ESPS.</p>
<p>Worker Rights:</p>	<p>Each of the Loans will be evaluated separately with regard to specifics of operation and compliance with OPIC worker rights and human rights approval criteria. Standard and supplemental worker rights language for each Loan will be included in OPIC’s consent of the Loan.</p>
<p>Human Rights:</p>	<p>OPIC issued a human rights clearance for this Project on December 24, 2013.</p>