

INFORMATION SUMMARY FOR THE PUBLIC

Host Country:	India and Southeast Asia
Name of Borrower:	Asia Catalyst Fund, LP, a Cayman-based exempted limited partnership
Sponsor:	Olympus Capital Holdings Asia, a Cayman Islands company
Project Description:	The Fund invests in the Asian middle market with an experienced, stable and cohesive senior executive team that has an 18-year track record of investing in companies in the financial services, agribusiness, and environmental sectors
Total Fund Capitalization	The Fund has a total capitalization target of \$450 million, including the amount of the proposed OPIC loan.
Proposed OPIC Loan:	OPIC loan guaranty of up to \$150 million in principal plus accrued and accreted interest thereon.
Term of Fund	Ten years from final closing, subject to two, one-year extensions
Selection Process:	<p>Since 1996, the Sponsor has been an existing fund manager of OPIC. OPIC has invested an aggregate of \$300 million across three prior vehicles, including: Asia Development Partners, L.P. (“ADP”); Asia Development Partners II, L.P. (“ADP II”); and Asia Development Partners III, L.P. (“ADP III”). OPIC loans to ADP and ADPII have been repaid in full.</p> <p>In order to continue to support top tier fund managers, and at the recommendation of Cambridge Associates, OPIC management approved a procedure whereby OPIC could commit funding to successor funds of existing successful OPIC managers without a call for proposal process. In accordance with procedures approved by OPIC Management, OPIC worked with private equity advisor Franklin Park to conduct due diligence on the Fund Manager and the new Fund, interviewed the team, and obtained approval from OPIC’s Evaluation Committee.</p>
Policy Review	
U.S. Economic Impact:	Each of the Fund’s OPIC-supported investments will be analyzed individually for their potential impacts on the U.S. economy.

Developmental Effects:	This Fund is expected to have a positive developmental impact. The Fund will invest in small, medium and large businesses that serve the growing middle class, including healthcare, retail, food-processing and financial services. The Fund takes minority, non-controlling stakes in portfolio companies and seeks to add value through operational, financial and technical guidance. Each of the Fund's OPIC-supported investments will be analyzed individually for their potential developmental impacts.
Environment:	. The capitalization of a fund is screened as a Category D activity for the purposes of environmental and social assessment. Although no further assessment is warranted at this stage in the transaction, downstream investments made by the Fund will be screened and subject to the full scope of OPIC's environmental and social assessment process, including public disclosure within the host country of Environmental and Social Impact Assessments for Category A projects, conditionality and monitoring, as is warranted by the nature and scope of the downstream investments.
Worker Rights:	Each of the Fund's OPIC-supported investments will be evaluated separately with regard to specifics of operation and compliance with OPIC worker rights and human rights approval criteria. Standard and supplemental worker rights language will be applied to each OPIC-supported investment, as appropriate.
Human Rights:	OPIC issued a Human Rights clearance for this Project on May 20, 2015.