



Global Engagement Call for Proposals

BASIC GENERAL PARTNER (FUND MANAGER) INFORMATION	
Firm name *	
Year Founded *	
Office locations (cities) *	
HQ Address *	
GP main contact name *	
Email *	
Phone number *	
Fax number	
Website	
FUND OVERVIEW	
Fund name *	
Number of funds previously managed by the team *	
Fund Size (including OPIC amount)	
Fund target size & currency	
Fund size (min) & currency	
Fund size (max) & currency	
Fund target size - USD *	
Fund size (min) - USD *	
Fund size (max) - USD *	
Fund Performance & Timing	
Amount of capital (USD million) raised to date	
Timing - (expected) first close date	
Timing - (expected) final close date	
GP commitment to the Fund (%) *	
Proposed amount of OPIC support *	
Fund target returns (gross) *	
Fund strategy - basic *	
Fund strategy - brief summary of the Fund's strategy *	
Fund geography - region *	
Fund geography - countries *	
Industry focus *	
If other, please describe	



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MANAGEMENT OVERVIEW							
Team formation: Describe how the manager and the team were initially formed, and provide a brief history of how they have evolved to date. You may also refer to appropriate sections in the PPM or marketing presentation. *							
Number of partners *							
Number of senior investment professionals							
Number of total investment professionals							
Is the fund manager or GP majority U.S. owned (over 50.1%)?							
SENIOR INVESTMENT TEAM BACKGROUND							
Professional	Title	Year born	Year joined firm	Location (city, country)	Focus (industry, function, if any)	Prior work experience	Education
LP BASE							
Number of institutional investors expected to invest in the Fund							
Total anticipated capital from U.S.-based investors *							
Do you intend to retain a placement agent for the US market?							
If yes, which placement agent are you considering?							
List institutional investors likely to commit to the Fund/invested in prior funds (and location of each LP)							
List any Development Finance Institutions (DFIs) with whom the Fund is engaged in discussions or has received (soft) commitments							
TRACK RECORD							
How long (in years) has the current investment team been working together executing the Fund's investment strategy? *							
Attach a summary of prior fund performance *							



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INVESTMENT POLICY & ESG			
<p>Explain why you are seeking OPIC funding. Is there a lack of available private sector support for the Fund, or for portfolio companies? Is this due to risk attributes or the targeted geographies or sectors? Other? *</p>			
<p>Describe the developmental impact you believe the Fund will have in the host country/countries (e.g. job creation, infrastructure improvements, social policies/corporate social responsibility initiatives, technology and knowledge transfer, etc.). *</p>			
<p>Does the Fund require portfolio companies or borrowers to adhere to minimum standards regarding labor, human rights, and social or environmental risks? Does the Fund have established ESG policies and procedures? If so, please describe. You may also refer to appropriate sections in the PPM or marketing presentation.</p>			
OTHER - MISCELLANEOUS			
<p>Fund affiliates: Provide a brief overview of various products and businesses that the firm is involved in, including but not limited to: 1) any links or overlaps with other offerings from the firm; 2) legal structure and ownership of the firm.</p>			
<p>Describe any potential conflicts of interest of which you are aware. How do you plan to resolve potential conflicts of interest within the Fund, or with other investment vehicles managed by your organization or its affiliates?</p>			
<p>Are there any substantive litigation or regulatory actions brought against the manager, its principals or any portfolio companies?</p>			
<p>If yes, please attach an explanation</p>			
ATTACHMENTS			
<p>Attach the Fund's most recent marketing presentation *</p>			
<p>Attach the Fund's investment pipeline</p>			
<p>Attach the Fund's PPM (if available)</p>			
PROPOSAL DOCUMENTS			
Document Name	Description	Document Date	File Name